



Inspired Giving
2012 annual report

Juneau Community Foundation

Note from President Eric Kueffner

This has been a successful year for the Foundation, managing nearly \$2.3 million and having granted \$274,880 in awards to diverse charitable organizations. The Foundation has added new donor advised funds and continues to support many projects.

Two new funds demonstrate how the people of Southeast Alaska can contribute to their community in ways both great and small. The Margaret Frans Brady Fund, focused on arts and educational needs in Skagway, has already distributed over \$20,000 in grants. The Empty Chair Project Fund, started by Juneau High School graduates from the 1940s and 1950s, will be used to install a memorial sculpture in Juneau honoring both the Japanese Americans interned during World War II and the community that welcomed them home.

We were pleased to honor former board member and friend Bill Corbus as philanthropist of the year. His energy and enthusiasm have quietly benefitted our community for many years. Bill Corbus was the inspiration for the Sustainability Fund, which serves as an endowment for the Foundation itself. As a direct result of his presence at our annual dinner, this important fund doubled in size.

The low point was the loss of new board member Eric McDowell. Eric had just joined our board when he fell ill and passed away far too soon. In the short time we were able to enjoy his participation, he brought ideas and enthusiasm that we will sorely miss. We cannot replace him, but we will try to honor his memory by carrying on the work to which he lent his considerable talents.

Eric McDowell, Bill Corbus, the Brady family, and the friends of John Tanaka are examples of the generosity of spirit and inspired giving that animates our town. Thank you to our supporters and donors who make our mutual enterprise possible; and to George Elgee and Brenda Hewitt for their service on the board.



Juneau Community Foundation Board of Directors:

First row: Brenda Hewitt, Clark Gruening, Amanda Mallott, Sioux Douglas, Reed Stoops, Laraine Derr

Second row: George Elgee, Eric Kueffner, Eric McDowell Third row: Geoff Larson, Bob Storer, Bob Rehfeld

(Not pictured: Robin Sahnaw)

Advantages of Donating to the Juneau Community Foundation

Community foundations have a rich history of inspiring community leadership and philanthropy. Whether you are an individual, family, or business donor, non-profit organization, or a private foundation, we share your commitment to a healthy innovative community. The Juneau Community Foundation and its board maximize your charitable giving and connect you with causes you care about by providing:

Community Leadership and Expertise

- Provides integrity, accountability, and sustainability
- Provides knowledge of community issues and opportunities
- Monitors changing community needs and guides gifts for the greatest impact

Personalized Service

- Provides administrative services and grantmaking expertise
- Ensures prompt gift acknowledgement and grant processing
- Creates lasting personal legacies through named funds
- Customizes gifts to match personal interests, and needs
- Facilitates complex forms of giving: stocks, bonds, real estate, mutual funds, life insurance, and planned giving
- Provides the option to give anonymously

Efficient Philanthropy

- Maximizes tax advantages allowed by law
- Pools assets and provides for investment diversity and higher long term yields
- Provides cost-effective administration, accounting, and reporting
- Eliminates the time and expense of running a private foundation
- Accepts planned giving and estate planning instruments



2012 Highlights



Inspiring Us All

JOHN CAOUETTE MEMORIAL – GIVING BACK TO OUR COMMUNITY

John's fund provided critical funding for programs in Juneau such as the Lynn Canal Running Camp. John's family and friends also wanted to create a lasting tribute that would honor John's love of the outdoors and his generosity of spirit. The nearly completed Caouette cabin is intended to be an all-season public-use shelter that will enhance family and community recreation at Twin Lakes. The project has inspired donations from friends and family near and far; community members contributed countless hours of work on design and construction; and local businesses responded with generous in-kind support.

PHILANTHROPY AWARD EVENT - BUILDING SUSTAINABILITY

The fourth annual Juneau Community Foundation philanthropy celebration event honored its donors who have created both long-term charitable funds and endowments, supported immediate projects to benefit the community, and inspired others to include the Foundation in their planned giving. The 2011 individual Philanthropist of the Year award was presented to Bill Corbus for his many years of community philanthropy. Bill also established the Sustainability Endowment for the Juneau Community Foundation to ensure a future funding stream for foundation operations. In honor of Bill and through the generous donations of family, friends, and colleagues, the Sustainability Endowment increased by more than \$50,000 this past year. Thank you for your support and generosity!

GOALS OF YOUR COMMUNITY FOUNDATION

- To encourage individuals to leave a portion of their estate for the good of the community in which they lived.
- To encourage individuals and businesses to become community philanthropists.
- To assure the responsible management and use of funds designated to charitable purposes.
- To provide a permanent organization that will meet the changing needs of our community.

WHO WE ARE

The Juneau Community Foundation is a tax-exempt public charity consisting of a collection of many separate funds that were generously donated to benefit the community. Each fund has its own agreement, its own donors, and its own philanthropic goals. Grants are awarded to charitable groups such as 501c(3) organizations, government entities, and schools.

WHAT WE DO

Individuals, families, and groups inspired by their charitable dreams can realize their goals by creating funds to help meet the challenges in our community. Since 2005, the Juneau Community Foundation has managed and invested these funds and endowments and awarded over \$879,700 in grants to non-profit arts, civic, cultural, educational, environmental, faith-based, health, and human service organizations.



THE NUMBERS FOR 2012

In the 2012 fiscal year, ending on December 31, 2012, the Juneau Community Foundation granted over \$274,000, held assets of over \$2.29 million, and managed 40 separate funds. Our success in supporting our community is made possible through those who have been, are, and will be inspired to give.

Inspiring Our Community

EMPTY CHAIR PROJECT

In May 2012, The Empty Chair Project was established to recognize the Japanese people of Juneau who were sent to relocation camps during World War II, as well as to recognize the citizens of Juneau for their helpful response when they returned. "Since our acceptance by JCF to act as the depository for our contributions, their help



has freed up our time to fundraise and move this project forward. With their institutional support, we've exceeded expectations in a very short time. We are beyond grateful."

David Gray, Mary Abo, Margie Shackelford, Karleen & Roger Grummett
for The Empty Chair Committee

ELIZABETH ARVOLD HAAS MEMORIAL FUND



"We created the Elizabeth Arvold Haas Memorial Fund to help make a difference for girls and young women in activities that were important to Liz and that may have helped her along life's path. Liz was passionate, independent, and creative. We hope her spirit and light shines on in those who may benefit from her fund. The Foundation has provided us with a way to honor her life and give back to the community in perpetuity, without having to handle any day-to-day administration."

- Mary Ellen Arvold and Dave Haas

JUNEAU MEDICAL SOCIETY FUND

"In order to facilitate and encourage students or young adults from Juneau and Southeast Alaska to enter the health care profession as physicians, nurses, and other medical personnel, we created the Juneau Medical Society Fund to assist with professional school expenses and provide an incentive for Southeast Alaskans to return to their community to practice medicine. Setting up the fund with the Juneau Community Foundation was a natural fit. They take care of the business end and we raise funds and recommend how they will be distributed."

Fund Advisors:

Mimi Benjamin, Steve Strickler,
James Thompson, Anne
Standerwick
(not pictured Catherine Peimann)



MARGARET FRANS BRADY FUND



"My mother, Margaret Frans Brady, was an education advocate all her life and encouraged youth to pursue their dreams. She loved Skagway and Southeast Alaska and quietly supported causes that she loved the world over. After her death in 2010, the Brady family decided to continue her spirit of giving toward education and the arts by establishing a donor advised fund in her honor. The Juneau Community Foundation was the perfect vehicle for a busy family like ours that does not have the time to run its own foundation. "

- Jeff and Dorothy Brady & Family

To donate to these or other funds, go to juneaucf.org

2012 DONORS

Alaska Community
Foundation

Alaska Electric Light &
Power Company

Alaska Marine Lines

Anonymous

Baxter Bruce & Sullivan P.C.

Chatham Electric

DIPAC

Faulkner Banfield, P.C.

Friends of the Juneau-
Douglas City Museum

GCI

Glacier Pediatrics, LLC

Juneau Emergency Medical
Associates

Juneau Rotary Club

Northland Audiology

Pioneers of Alaska

Rasmuson Foundation

Shattuck & Grummett
Insurance

Southeast Medical Clinic

Totem Creek

University of Alaska
Foundation

Wilson Engineering

Joe & Mary Abo

David Dominguez & Julie
Abo

Andrew Abo

Ken Alper

Jim & Jean Alter

Mary Ambrose

Larry & Doris Andrews

David Argetsinger

Dave & Judy Arvold

Tim & Shannon Avenson

Malin Babcock

Carolyn Baker

Louis & Shirley Bandirola

Milton Barker & Susan
Rozell

Robert Bartholomew

Karl & Katie Bausler

Frank & Nancy Baxter

Clif & Loretta Beadle

Rachel Beck

Steve Behnke & Larri Irene
Spengler

Dick & Candy Behrends

Dixie Belcher

Estol & Beth Belflower

Barbara Belknap

Alfred & Katherine Bennett

Marsha Bennett

Michael Blackwell

Joyanne Bloom

Colin Brady

Jeff & Dorothy Brady

Rebecca Braun

Dennis Brooks

George & Carolyn Brown

John & Jamie Bursell

Dale & Ellen Campbell

Michael Caouette

Therese Caouette

Delbert Carnes

Robert & Peggy Cartmill

Tom & Heather Cashen

Ken Castner

Janice Caulfield

Walter & BethAnn
Chapman

Charlette Chastain

Jim & Susan Clark

Jodie Clarke

Jean Clayton

Norman Cohen & Barbara
Sheinberg

Sally Cole-Whiffen

John Connolly & Laurie
Berg

Gregory Cook & Tamara
Brant-Cook

Adrienne Cooley

Bill Corbus

Linda Dapceovich

Jeff David

Robert David

John & Nancy DeCherney

Elsa Demeksa & Peter
Froelich

Bernard & Marianne Derr

Laraine Derr

Paul & Karen Dillon

Jonathan Douglas

Paul & Sioux Douglas

Amy Dressel



Mike Dziuba	Brenda Hewitt	Gladziszewski
Roger & Jean Eichman	Katsumi & Alice Hikido	Haruo Kumasaka
M. Bonnie Elder	Rob & Elaine Hikido	Sandro & Sharon Lane
George & Myrna Elgee	Tom & Frances Hikido	Larry Langdon
Catherine Evans	Peter Hikido	Greg Lange & Lynne Behrendt
Gerald & Karen Fijalka	Ron & Kathy Hildre	Jennifer LaRoe
Sharon Fisher	Frank & Jane Homan	Geoff & Marcy Larson
Peter Freer & Sharon Gauptman	Kimberly Homme	Ken Leghorn
Ephraim Froehlich	Ann House	Marshall & Lois Lind
Lawrence Gaffney	Loren Howerter	Marina Lindsey
Joseph & Corine Geldhof	John Hudson	Brian & Heidi Lingle
Judy Gibson	Mark Gnadt & Layla Hughes	Sharron Lobaugh
Jim Grammel & Ann Gifford	Erik & Connie Hulbert	Simone Machamer
Daniel & Wendy Glidmann	Stephen & Ursula Iha	Robert MacKinnon & Tyra Smith-MacKinnon
Thomas & Mary Gorzycki	John Ingalls	Jane MacKinnon
Don & Marion Gotschall	Gordon Harrison & Sarah Isto	Neil & Charity MacKinnon
Paul & Jane Graf	Margaret Jacobs	Anthony & Amanda Mallott
Mary Gramling	Bob & Darlene Jacobsen	Byron & Toni Mallott
Hugh & Sharon Grant	Karen Jacobsen Hansen	James & Corrine Marks
David & Kristin Gray	Wayne & Rita Jensen	Betty Marriott
Charles & Ethel Gray	Lloyd & Lynn Johnson	Larry & Alayne Matthews
Alan & Monica Gross	Colleen & Lindy Jones	Richard Mattson
Clark & Rosemary Gruening	Eric Jorgensen & Amy Skillbred	Eric McDowell
John Grummett	Thomas Judson & Julianna Humphreys	Sara McIntire & Katherine Quinn
Mike & DeeAnn Grummett	Peter Jurasz	Tom McKenna
Roger & Karleen Grummett	Mark & Michelle Kaelke	Jack Cannon & Jamie McLean
Stacy Grummett	Kim Keifer	Tim & Gerianne McLeod
David Haas & Mary Ellen Arvold	Sharon Kelly	Sandra Meehan & Virginia Baker
Robert & Victoria Haight	Clay Kent	Christopher & Danielle Meier
Ruth Hamilton Heese	Ralph & Julia Kibby	Mal & Elaine Menzies
Hollis Handler	James & Mary Lou King	K.J. & Peggy Metcalf
Marylou Haugland	Jonathan King	Thomas Meyer
Clayton Hawkes	Alan Kinsolving	Kathryn Milliron
Susan Haymes & Mary MacNaughton	Tausbee Knight	Vivian Montoya
Gary & Shirley Hebert	Shirley Kohls	Tom & Margie Moradian
Trudy Hebert	Christine Kondzela	Roman Motyka
Carlton Heine	David & Sherrill Kovach	
Joe Heuelsen	Jack Kreinheder	
	Eric Kueffner & Maria	

2012 DONORS

Roxanne Mourant
J Museth
Sonia Nagorski
Marie Nash
James & Ruth Nelson
Joseph Nelson
Anthony Newman
Peter & Julie Neyhart
Ann O'Keefe
Lawrence Lee Oldaker &
Linda May Blegfen
Eric Olsen & Vicki Bassett
Bill & Jean Overstreet
Ginny Palmer
Steve Parker & Suzanne
Malter
Alexis Pastorino
Cindy Pastorino
Corey & Ellen Pavitt
Matthew Pegues & Kelli
Manchester
Nate & Catherine Peimann
Andrew & Janet Pekovich
Andrea Pekovich DeMuth
Larry Persily
David & Elizabeth Phillips
John & Margaret Pugh
Dean Rasmussen & Nancy
Davis
John & Sarah Raster
Aja Razumny
Bob & Karen Rehfeld
George & Debbie
Reifenstein
Jessica Reuthinger
Richard Reynolds & Jill
Bryson
Brita Rice & Johanna
Vollenweider
Mitchell Richter
Catharine Ritchie Sonner
David Rogers & Caren
Robinson

Gary Rosenburger
Irene Rowan
Frank & Sally Rue
Janet Rumble
Sally Saddler
Robin & John Sahnaw
Michael Sakarias & Anne
Fuller
Demian Schane & Emily
Ferry
Sally Schlichting & Bob King
Carolyn Schmitz
Terence Schwarz
Douglas & Charlotte
Scudder
Al & Teri Searing
Daniel Searing
Marjorie Shackelford
Allen & Janice Shattuck
Rusty & Thyas Shaub
Al Shaw
Jev & Kathryn Shelton
Noel & Nancy Shima
April Shoemaker
Michael & Flora Sigler
Sam Skaggs & Amy Volz
Jeff & Susan Sloss
Benard & Wendy Smith
Richard & Delores Smith
Sally Smith
Tyra Smith
Ross Soboleff & Jane
Lindsey
Dustin Solberg
Doug & Anne Standerwick
Mark & Carol Stauffer
Laura Steele
John & Nancy Stephenson
Reed Stoops & Betsy
Brenneman
Bob & Michelle Storer
Mike & Andi Story
Steve & Michelle Strickler

Martha Swanson
John & Ann Symons
Terence & Astha Tada
David Tanaka & Suzanna
Wellens
Jim & Michele Tanaka
Mike Tanaka & Jill Ishida
Catherine Tanaka
Edward Tanaka
Emma Tanaka
Jeanne Tanaka
Jeff Tanaka
Joe & Judy Thomas
Fred Thorsteinson
Pamela Thorstenson
Lana Tolls
Jim & Jackie Triplette
Samuel & Gayle Trivette
Alma Trucano
Gordnell & Bobbie Tyler
Robert & Christine Urata
Burton Vanderbilt
Stephen Wade
Thomas Waldo
Bart Watson
Duncan & Patricia Watt
Rorie Watt
Douglas Weaver
Paul Weiden & Beverly
Linkletter
Beth Weigel
April Wheldon
Mark Wheeler
Keith Wiger
Jim Wilcox
Jim & Arbe Williams
Buck & Kerri Willoughby
Mary Willson
Jeff & Karen Wilson
James Woods
Glen Wright & Lisa Kramer
Lorrie Wright
Roger Young

OPPORTUNITIES FOR PLANNED GIVING



Inspiring Future Generations

PLANNED GIVING

It is easy to accomplish your philanthropic goals and receive the maximum tax deductions allowed by law through the Juneau Community Foundation. We provide several convenient ways to donate to your community. Donations can be made now, deferred, or bequeathed in your will. Consult a financial advisor to determine what best meets your particular needs.

- **Bequest through your Will**
- **Charitable Lead Trust**
- **Retirement Assets**
- **Charitable Gift Annuity**
- **Life Insurance**
- **Stock or other Appreciated Securities**
- **Charitable Remainder Trust**
- **Restructuring a Private Foundation**

The mission of the
Juneau Community Foundation
is to promote philanthropy and effectively respond to
the needs of our community to create a healthy, safe,
and culturally rich environment.

Inspired Action: Strengthening Our Community

HAVEN HOUSE

Ellen Campbell's passionate commitment, volunteer work, faith, and inspiration led her on a remarkable journey to the concept of providing a house in Juneau for women leaving the prison system. Her inspiration will soon be a reality. With a leadership grant from the Juneau Community Foundation, funds have been raised to hire staff to complete the process of providing structured transitional housing for these women, who are often without responsible family members or other community resources, and have virtually no chance of success in the community. Haven House provides an opportunity for some women coming out of prison to help themselves and reduce the high rate of female recidivism.



JUNEAU JAZZ AND CLASSICS



Key tenets of Juneau Jazz & Classics' mission are to inspire, to teach, and to enrich the lives of youth. The Juneau Community Foundation has played a vital role in helping ensure that students community-wide have the opportunity to interact with the almost three dozen world-class musicians brought to Juneau each May for the Festival. According to Linda Rosenthal, Artistic/Executive Director of Juneau Jazz & Classics, "Guest artists impact the lives of more than 4,000 students annually through school assemblies, classroom visits, ensemble coaching, free public concerts, work-shops, and family events. Our goal is to make music a resonant, accessible, and inspiring part of every student's life. Our educational mission is key to the success of Juneau Jazz & Classics, a success that wouldn't be possible without the support we receive from the Juneau Community Foundation."

SCIENCE, TECHNOLOGY, ENGINEERING & MATH (STEM) PROGRAM

The Saturday Thing provides students with an innovative environment: freedom to think and explore, a community of colleagues who are also innovators, equipment to enable innovation, and easily accessible supplies. The STEM AK program of the Juneau Economic Development Council provides this environment to children of all ages, on Saturdays at no cost, at its STEM office. Participants find materials, tools, and volunteer mentors, many with technical or engineering backgrounds. Driven by their own curiosity and imagination, kids explore their ideas with projects that might take a day or a year. Juneau Community Foundation support has helped keep the doors open and expand this unique and wonderful learning experience.



AFTERSCHOOL COALITION



While Juneau has a strong interest in its youth, many younger students find themselves on their own after school until parents arrive home from work. During this time, national statistics show that youth are three times more likely to experiment with alcohol, drugs, smoking, sex, and crime than at any other time. A recent University of Alaska study concluded that “being involved in organized after school activities two or more days per week decreased the odds of youth engaging in risk behaviors and increased the likelihood of staying in school.” The Juneau Community Foundation’s support has enabled the Afterschool Coalition to launch a new middle school-based program where volunteers and organizations offer youth a wide range of after school activities.

The program has a high positive impact on youth. It offers opportunities to all interested middle school students with a low program cost. There are no facility or transportation expenses and most activities are funded as a community service by a sponsoring organization.

COMMUNITY IMPACT



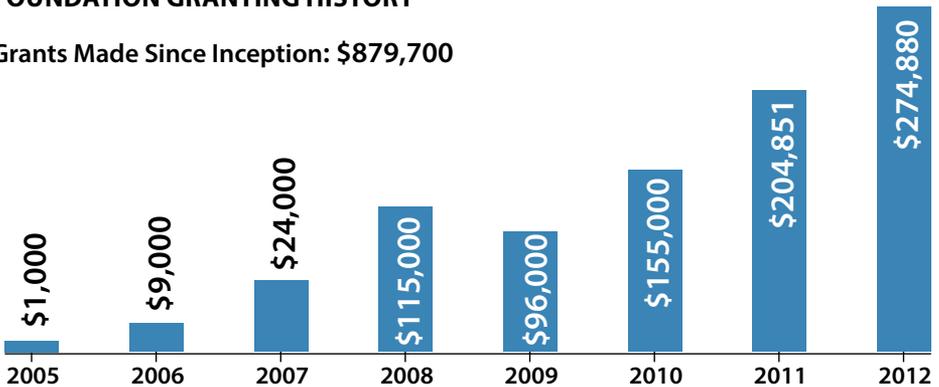
Inspired Charitable Donations at Work

THE FOUNDATION'S FINANCIAL ROLE IN THE COMMUNITY

The Juneau Community Foundation invests in the fabric of our community through a stream of grants to support community non-profit needs. Foundation assets must continue to grow to meet the present and future needs of our community. Asset growth comes from a combination of increasing our gift receipts and donor base, gaining positive net returns on our investments, and providing a stream of grant awards that does not exceed our resources.

FOUNDATION GRANTING HISTORY

Grants Made Since Inception: \$879,700



In 2012, the Juneau Community Foundation awarded \$274,800 in grants to:

ACLU Foundation	Juneau Alaska Music	KHNS
Alaska Youth Choir	Matters	MIA Hunters
Alaska Youth for Environmental Action	Juneau Arts and Humanities Council	Municipality of Skagway
Artchange, Inc	Juneau Community Foundation	NAMI Juneau
AWARE	-Eric McDowell Memorial Fund	Perseverance Theatre
Bartlett Foundation	- Operating Fund	Planned Parenthood
Catholic Community Services	- Sustainability Fund	Polaris House
- After School Coalition	- Youth Action Committee	SAGA
- Hospice & Homecare	Juneau Economic Development Council	SAIL Inc
- Young Parent Healthy Teen Center	- STEM Program	SE Road Runners
Center for Community Communities in Schools Juneau	Juneau Jazz & Classics	- Lynn Canal Running Camp
Discovery Southeast	Juneau Jewish Community	SERRC
End of Life Care	- John Caouette Memorial	Shepherd of the Valley Lutheran Church
First Presbyterian Church Skagway	Juneau Lyric Opera	Sitka Fine Arts Camp
Foundation for End of Life Care	Juneau Raptor Center	Skagway School District
Glacier Valley Parent Organization	Juneau School District	Southeast Food Bank
Glory Hole	Juneau Shambhala Center	Southeast Regional Science Fair
Haven House	Juneau Ski Club	Spirit of Youth
Holy Trinity	Juneau String Ensembles	Taylor White Foundation
Housing First	Juneau Symphony	Tlingit Haida Regional Housing Authority
	Juneau Youth Sailing	Trail Mix
	Juneau Youth Services	Women in Safe Homes
		Zach Gordon Youth Center

INVESTMENTS & FINANCES

2012 OPERATING BUDGET For the year ending December 31, 2012

Revenue:	2012	2011
Board of Directors Giving	13,600	9,700
Individual/Business Giving	47,000	20,500
Grants	10,500	16,000
Interest/Dividends/Misc	1,800	4,100
Fund Fees	13,000	8,300
Total Revenue	\$85,900	\$58,600
Expenses:		
Payroll	35,300	34,100
Advertising	9,900	7,200
Office Overhead	5,400	6,000
Other	250	1,700
Total Expenses	\$50,850	\$49,000
Net Revenue:	\$35,000	\$9,600
In-Kind Services		
Accounting (Elgee Rehfeld Mertz)	18,600	19,400
Administration and Rent (Stoops Associates)	10,600	13,600
Investment Management (JSL Group – Merrill Lynch)	15,000	8,000
Total In-Kind Services Donated:	\$44,200	\$41,000

INVESTMENT PHILOSOPHY

The Investment philosophy of the Juneau Community Foundation for the long term Evergreen Fund can be summed up in four words: Simplicity, Transparency, Explainable, and Patience.

Simplicity: the Evergreen Fund is not invested in complicated investment vehicles such as derivatives or hedge funds. By simplifying the investment process, we avoid monitoring complicated funds at a lower cost.

Transparency: we invest in electronically traded funds designed to replicate the performance of broad markets. Performance can be followed daily by simply using the internet to determine a specific day's returns for the respective funds.

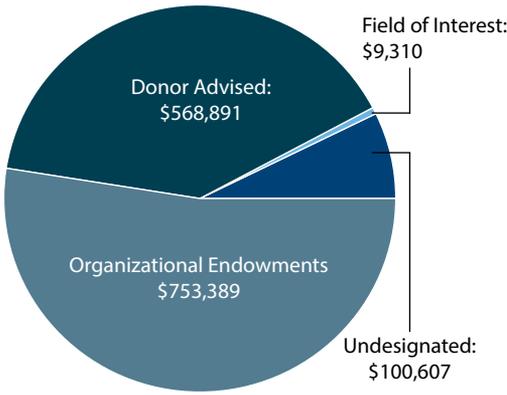
Explainable: we invest in three funds that replicate the performance of broad market indexes that allow for sufficient diversification without overly complicating the investment process.

Patience: we invest for the long term and accept market volatility and negative news over the short term to achieve long term goals.

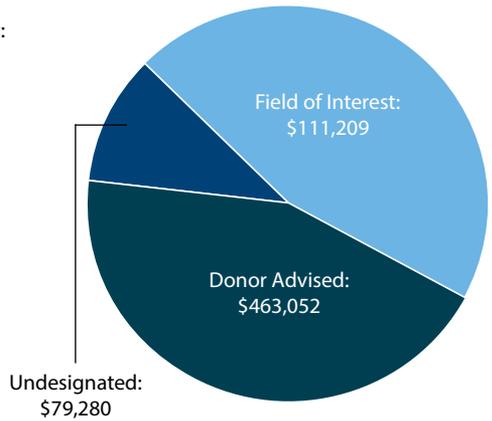
INVESTMENT & FINANCE COMMITTEE

Our Investment & Finance Committee, included board members with expertise in investments and business: Bob Storer (Chair), Clark Gruening, Brenda Hewitt, and Bob Rehfeld. This committee develops investment policies, oversees investment and management of all funds, and works with investment managers. The committee also prepares the annual operating budget and initiates audits.

EVERGREEN FUND



BEDROCK FUND



INVESTMENT RETURN: EVERGREEN FUND

The financial news for the last three years has been dominated with negative discussion of a financial crisis in Europe and fiscal problems in the United States. Despite the negative financial news, the Evergreen Fund returned 11.84% for the calendar year ending December 31, 2012 and had an annualized return of 9.05% for the preceding calendar years. The three year performance was achieved by the Foundation's disciplined approach to long term investing.

INVESTMENT RETURN: BEDROCK FUND

The Bedrock Fund is managed conservatively to protect the principal of the fund; performance is secondary. The Bedrock Fund is used for those funds where the advisor(s) wish to deploy the assets in the near term and should not accept the volatility of the long term Evergreen Fund. For the calendar year, in the current low interest rate environment, the Bedrock Fund earned .33% and an annualized return of .60% for three years.

BECOMING A DONOR

Inspired Support for Causes You Care About

The Juneau Community Foundation helps donors make a lasting difference with their philanthropy with a variety of gifting and funding options and a good understanding of what each donor wants to accomplish. We offer flexibility and customize your fund to fit the issues and causes you care about most. Donations can be made now, deferred, or bequeathed in your will.

Giving Now...to an Existing Fund

Your donation of any amount can go to the Foundation's unrestricted funds, which support the organization and make awards for general charitable giving. With many funds to choose from, your gift can also be used for specific purposes, such as increasing educational opportunities, supporting arts, culture, senior citizens, or parks and trails.

Giving Now...to Your Fund

You can establish a fund to support

one or more charities during your lifetime and endow it to continue your philanthropy for future generations.

Giving Later...to a Deferred-Giving Plan

Many estate plans provide a tax advantage to you now for the commitment of a charitable gift to the Juneau Community Foundation later. Charitable Remainder Trusts, Charitable Lead Trusts, Life Insurance, Gift Annuities, or Retirement Plan Assets may be used to establish these funds.

Giving Later . . . as a Charitable Bequest

Your will may include provisions for setting up a fund or adding to one you already have. Such gifts can create or add to permanent endowments to support your community. Leaving a bequest is a simple process – name the Foundation or specify one of our funds, and either list a set dollar amount or a percentage of specific assets.



PHILANTHROPIC FUND OPTIONS

Donors can contribute to any existing fund or select from four basic types of philanthropic options that can be established through current or planned giving instruments. The Foundation administers a variety of funds that afford you the opportunity to choose the level of involvement that suits your needs and interests.

Unrestricted Funds provide a good option for donors who have many charitable interests and want to be assured that their gift will always be used to improve the overall quality of life in the community. These funds have the most flexibility to meet changing community needs.

Scholarship Funds offer donors the opportunity to help students of all ages pursue their educational dreams. Donors may define criteria and guidelines for receiving these scholarships and receive great satisfaction by making these scholarship awards in person.

Field of Interest Funds allow you to focus on one or more particular areas of support and provide the flexibility to meet current needs in each area.

Donor Advised Funds provide the donor with the opportunity to name the fund and make recommendations for grant making. These funds can be added to in any amount, at any time, and provide a ready vehicle to receive bequests

Organizational Endowment Funds are established by other non-profit organizations to provide income to aid in their charitable missions. We welcome contributions to existing organizational endowments.

Special Project Funds may be undertaken by the Foundation to provide support for identified community needs on a case-by-case basis.

Call us to discuss the options available to meet your unique needs and interests. 907-523-5450.

Note: Contributions to the Juneau Community Foundation are tax-deductible and irrevocable. Please consult with your tax advisor, financial planner, or estate plan attorney for specific advantages to you and your heirs.



OUR FUNDS



Inspiring Philanthropy

UNRESTRICTED FUNDS

These funds provide a flexible source of support to meet changing community needs while enhancing the Juneau Community Foundation.

- Juneau Community Foundation Granting Fund
- Juneau Community Foundation Operating Fund
- The Endowment for Juneau's Future Fund at The Alaska Community Foundation
- Juneau Community Foundation Sustainability Endowment
- Juneau Memorial Fund – donations made in memory of loved ones to date: Peter Barrett, John Caouette, Robert Garrison, Judy Dafoe Hopkins, Willette Janes, Ali McKenna, Irene & Anne Shima, Taylor White, Sheila Wilcox, Hunter Wolfe, and Eric McDowell

ORGANIZATION ENDOWMENT FUNDS

Non-profit organizations establish these funds to provide income and budget stability to fulfill their charitable mission. JCF handles all investment and administrative responsibilities.

- AWARE Action Fund
- Eagle River Methodist Camp Endowment Fund
- Foundation for End of Life Care
- Juneau Arts & Humanities Endowment Fund
- Juneau Jazz & Classics Endowment Fund
- Juneau Lyric Opera Endowment Fund
- KTOO Legacy Foundation
- Trail Mix Endowment Fund

DONOR ADVISED FUNDS

These funds make it easy to participate actively in your charitable giving. You can recommend specific qualifying public charities to receive grants. We supply community knowledge and guidance, and handle the paperwork and reporting.

- Akiyama Family Fund*
- Blackwell Fund
- Capital City Fund
- Douglas-Dornan Foundation Fund
- Elizabeth Arvold Haas Memorial Fund
- Friends of Juneau Douglas City Museum
- Great Blue Heron Fund
- John & Deena Hale Ski Foundation Fund*
- JSL Group Fund
- Juneau Arts and Humanities Student Scholarship Fund*
- Juneau Medical Society Fund
- Machamer Charitable Fund
- Margaret Frans Brady Fund
- Paul Whitehead Memorial Fund
- Pete Trivette Memorial Fund
- Tobias Lee Foundation Fund
- Wilcox Fund

** Primarily fund scholarships to provide continuing opportunities for young people.*



FIELD OF INTEREST FUNDS

These funds pool your contribution with gifts from other contributors into a field of interest fund that collectively targets community needs in broad areas. You can donate to an existing field of interest fund at any time.

- Juneau Arts & Culture Fund
– Empty Chair Project
- Juneau Health Fund
- Juneau Parks, Trails, & Recreation Fund
- Juneau Recreation Fund
- Juneau Schools Fund
– Student Transition Project
- Juneau Social Services Fund
- Juneau Youth Sports & Activities Fund
– Aquatic Project
- Shirley Jones Fund for FASD
- Youth Action Committee Fund

YOUTH ACTION COMMITTEE



Inspiring Young Philanthropists

The Youth Action Committee (YAC), a small group of high school students inspired to improve the community through philanthropy, met throughout the year and discussed the day-to-day challenges of their peer groups. They determined that drug and alcohol abuse may be reduced if healthy, engaging activities were made available to teens, and selected this as the 2012 granting focus area.

YAC members presented the topic to prospective donors and businesses in Juneau and were met with positive feedback and financial support. By the end of the school year, YAC raised more than \$5,000. In the fall, they published a request for proposals and granted funds to the following organizations:

- Zach Gordon Youth Center received funding to help support youth activities: Eaglecrest Ski Area and Dimond Park Aquatic Center excursions, Parks & Recreation Ordway Basketball

Program team fee, and a skate board drawing and painting project.

- Southeast Road Runners' Lynn Canal Running Camp, a summer running camp for Southeast teens, received funding to keep the camp affordable to its participants and to increase the number of participants in 2013.
- The Juneau Shambhala Center received support for "Mindfulness in Action," a project new to Juneau teens, designed to teach participants how to develop a greater awareness of thought patterns and how to refrain from taking impulse to action.

The philanthropic process teaches YAC members that the practice of giving is a priceless and lifelong endeavor. Every year the YAC seeks new members. High school students interested in joining the committee should contact the Juneau Community Foundation office.

Note from Executive Director Amy Skilbred

What inspires each of us to give, our time or our funds, is personal. All giving, however, has a common element—improving one’s community, no matter how narrowly or broadly defined.

2012 has been a wonderful year at the Juneau Community Foundation because of inspired people like you. Our donors, grantees, and community members envision a better community and do what’s needed to achieve that goal. With your generosity, Juneau and other Southeast communities have been able to strengthen a variety of youth activities; bring in speakers on topics ranging from health to senior citizen services; fund after school programs for middle school students; provide scholarships; and support arts, culture, and social services in our communities.

“Inspired Giving” encompasses thoughtful, effective, and sustainable giving, built on a solid foundation and responsive to diverse community needs and interests. Donors look to the future of their community and provide the collaboration and leadership needed to improve life in our community. The Juneau Community Foundation provides the vehicle for leveraging investments, forging partnerships, and providing leadership in responding to local needs with long-term solutions.

Together, we are improving the quality of life in Juneau and Southeast Alaska, today and for generations to come. Thank you for your support.



Andrea Watts, Amy Skilbred, Kayla Tripp

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