

Fund Type	Minimum Gift	Endowed Fund Philanthropic Fund Fees*		Non-Endowed Philanthropic Fund Fees
Community Impact Fund (Field of Interest Fund)	No minimum gift size	\$10,000 to \$1,000,000 \$1,000,001 - to \$2,000,000 \$ 2,000,001 - \$4,000,000 \$4,000,001 and up	1. 00% 0. 85% 0. 75% 0. 65%	Not applicable. Non-Endowed Funds are Community Projects.
Donor Advised Fund	\$25,000 build to \$100,000 5 year target	First \$500,000 Next \$1,000,000 Over 1,500,000	1. 50% 1. 00% 0.75%	\$10,000 minimum fee percentages, same as endowed
Non-Profit Agency Fund	\$25,000 build to \$100,000 5 year target	First \$1,000,000 Over \$1,000,000	0. 75% 0. 60%	0. 75% 0. 60% \$25,000 minimum
Donor Directed/Designated Funds	\$25,000 build to \$100,000 5 year target	First \$1,000,000 Over \$1,000,000	1.00% 0.75%	1% or \$250 (whichever is more)no minimum
Scholarship Funds	\$25,000 build to \$100,000 3 yr target	First \$1,000,000 Over \$1,000,000	2. 00% 1. 75%	Not applicable.
Community Project/Special Project	\$1,000 set up fee for SP (projects over \$10K only)	Not applicable		5% fee on all contributions.
Juneau Memorial Fund	Gift to a specific designee under the Juneau Memorial Fund Contact the Foundation to set up a separate Memorial Fund.			1.50%
Foundation Sustainability Fund No minimum gift size.	Gifts to the Juneau Community Foundation Sustainability Fund are not assessed any philanthropic service fees.			Not applicable

*Fees are based on the total value of each Fund, not the size of the gift.

Board approved 2019