



# *Celebrating 20 Years*

JUNEAU COMMUNITY FOUNDATION  
2020 ANNUAL REPORT

The Juneau Community Foundation started our **20th year** with ambitious plans and high hopes. Although the COVID-19 pandemic changed many of our plans, we were amazed to see so many of our hopes realized, thanks to your generosity.


As local families and individuals faced increasing hardships in 2020 under the pressures of the ongoing crisis, we shifted our focus to meet the immediate needs of our community. Alleviating hunger and homelessness and meeting the widespread need for masks and hand sanitizer became our first priorities. Through our fundraising efforts, we were able to address these and other vital needs. In addition, the Foundation's Hope Endowment/CBJ Social Service Grant program awarded \$2 million to support and enhance essential health and social services programs.

We were also able to grow and provide grants from our Community Impact Funds. These endowments support projects and services in the areas of arts and culture; parks, trails and recreation; social services; and youth and education—all critical to building a healthy and inclusive community.


We want especially to thank Mike McKrill for his four years of outstanding leadership as President of the organization. Much has been accomplished during his tenure, including development of the Community Impact Funds and the growth of their endowments. We look forward to his continuing service on our board.

We are grateful to you, our donors and partners, who have enabled us to help so many people during this difficult year. We are honored to serve our community.

Thank you for your support, as together we continue to do what we can now and look forward to better times ahead.



John Pugh  
Board President



Amy Skilbred  
Executive Director



## COVID-19 Community Assistance Funds

These grants were made possible by your \$300,000 in contributions to our Covid-19 assistance funds. Your support has changed people's lives for the better. *Thank you.*

### Juneau School District Universal Breakfast Program

A \$10,000 grant supported breakfast and lunch to go for all students, with more than 110,000 meals provided through January 2021.

### Youth Shelter & Housing

A \$15,000 grant to Tlingit Haida Regional Housing Authority supported opening a Youth Shelter, and \$5,000 to Friends of Zach Gordon Youth Center also kept some young adults housed.

### Family Promise

A \$10,000 grant provided night staff support for families temporarily residing with Family Promise until volunteers could safely return.

### Southeast Alaska Food Bank

A \$10,000 grant helped set up a mobile food pantry to bring food to local people in need.

### United Way of Southeast Alaska

A \$50,000 Foundation grant supported United Way's Juneau Cares Meals Program, where restaurant employees made meals for the homeless. Through January 2021, 62,937 meals have been served, and the program has paid \$775,000 to local businesses.

### Safe Place for Schooling

Grants to Shepherd of the Valley, Resurrection Lutheran Church, and Congregation Sukkat Shalom, totaling \$35,000, provided internet access, meals, and adult supervision for students needing support.

### Healing Hand Foundation

A \$5,000 grant provided masks to people and to nonprofits that kept their doors open to assist clients. A \$6,000 grant helped distribute Alaskan Brewery's free hand sanitizer.

### The Glory Hall

A \$2,700 grant purchased substantial tents for the homeless at the relocated camping site on Thane Road.

### CARES Act Funds

The Foundation assisted nonprofits with obtaining federal CARES Act funds to support existing organizations and new COVID-related programs.



## At a Glance

Juneau  
Community  
Foundation

### Inspiring a Spirit of Giving

\$2,983,500 received in contributions in 2020

### Connecting People with Causes

\$3,315,200 paid out in grants and scholarships in 2020

### Strengthening Juneau, Now and Forever

\$21,000,000 distributed since 2000

### Alaska Legal Services

A \$50,000 grant assisted folks in Southeast who need legal help to stay in their housing.

We continue to work with providers, review funding requests, and identify gaps in federal and state funding to ensure the most effective use of your donations during the pandemic.

# Community Impact Funds

Each generation faces the challenge of making sure Juneau continues to be a special place to live. Your investment in Community Impact Funds enables us to improve life in Juneau by encouraging growth in areas that promote engagement, inclusion, and connection.



## **PARKS & TRAILS FUND** Expanding Recreation Opportunities

Community members frequently cite the spectacular natural beauty that surrounds us as one of the best things about living here. Enhancing our trails and revitalizing our neighborhood parks and recreation areas are community goals identified by residents. The Foundation continues to play an active role in advancing projects that improve access to healthy indoor and outdoor recreation opportunities.

In 2020, the local match requirement for the Treadwell Ditch Trail Renovation Project was met with \$220,000 raised from the community.

## **HEALTH & SOCIAL SERVICES FUND** Assisting Neighbors in Need

Since 2015, in partnership with CBJ, the Foundation has granted over \$10.4M to local health and social service providers—\$2M in 2020.

A healthy community rests on the bedrock of a healthy local citizenry. Every day, health and social service providers offer essential services to people in need, including housing, food, mental and behavioral health care, hospice care, assistance for victims of violence, and educational support. We partner with key organizations and donors to strengthen these services in our community so that every person can thrive.



## **ARTS VIBRANCY ENDOWMENT** Promoting the Creation of Original Works

Juneau's vibrant arts scene and rich living cultures are among our city's strengths. For generations, residents have supported, created, and maintained a high degree of artistic diversity, ingenuity, and expression. We partner with artists and nonprofit organizations to support the arts as economic drivers, educational assets, civic catalysts, and bridges between cultures. The Arts Vibrancy Endowment will help sustain dynamic and accessible arts opportunities for the community.

The Foundation's Individual Artist Awards program gave out its first awards in 2020. Five local artists each received \$2,500.

## **YOUTH EQUITY ENDOWMENT** Fostering Opportunity

Supporting local youth is key to building a healthy future community. The Youth Equity Fund focuses on cultivating conditions in which youth can thrive. Youth programs, camps, and activities enrich lives, spark learning, stimulate positive social interaction, and show the benefits of civic participation. We coordinate across providers to improve the

lives of low-income children and their families, opening doors to opportunities for these youth to learn, grow, and succeed.

More than 200 low-income students have received scholarship support to participate in local youth activities and camps during the first two years of this effort; 91% were children who were eligible for free and reduced lunch.



# Expertise in Bing Carillo Service

Bing Carillo was born and raised in Juneau after his family migrated here in the 1950s. Bing says yes to volunteering and gets paid with gratitude. Since retiring from working as an electrician and in construction for almost 30 years, Bing has continued to put his technical skills to work for the benefit of our community.

Renowned for his behind-the-scenes dedication to our lively arts scene, his contributions of time and expertise in set design and construction, and stage management enhance the many live events we all cherish, like Wearable Arts, Perseverance Theater, Juneau Jazz & Classics, Alaska Folk Festival, and Glitz, to name a few. As Bing says, "These events are good for the community. That's what I enjoy."



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*"Why not give back? That's something you should do. I guess that's the way it is in life: you take in and, at some point, you give back. Contributing useful skills that people appreciate is a really good way to give back."*



## Did you know?

The Foundation's Arts Vibrancy Endowment supports local artists through the Individual Artist Awards grant program. These awards promote the creation of original artworks here in Juneau.

# Juneau Alaska Music Matters *Giving Back as Teaching Assistants*

In its 10th year, Juneau Alaska Music Matters (JAMM) has become a fixture in three elementary schools: Glacier Valley, Riverbend, and Mendenhall River. And the Juneau Community Foundation has been with them on their journey every year, assisting with donations from several of our funds. With over 500 students currently participating, first generation JAMM students who launched the program in 2010 are now serving as teaching assistants, sharing their passion for music and bringing students from across Juneau together as a family.



*First generation JAMM students who launched the program as kindergartners or 1st graders in 2010 at Glacier Valley and are now in high school are giving back as teaching assistants: Leora Murray, Talitha Hammond, Aliciana Zamora, Kelsi Sell, Jemima Verebasaga.*

*"I enjoy going to the schools and helping to teach because it combines two of my biggest passions: music and working with younger kids. When I'm not at JAMM, you might catch me engaging in activities such as singing, writing songs, hanging out with friends, reading books, journaling, taking photos with my dad, participating in the Juneau Student Symphony, and trying new things. A few goals I have are to expand my knowledge in music and education, continue to grow a healthy mindset, explore my cultural background, and travel to make more connections and form relationships with people from all different locations, cultures, and backgrounds." Jemima Verebasaga, a first generation JAMM student*

## Foundation Funds contributing to JAMM during the past 10 years

Douglas-Dornan Foundation Fund • Youth Equity Fund • Gaguine Fund • Arts & Culture Fund • Great Blue Heron • Goldeneye Fund • Juneau Fund

# Hilda Dam Cabin

## *A Gift to the Community*

In partnership with Eaglecrest Ski Area and the Eaglecrest Foundation, the Juneau Community Foundation raised the funds and oversaw construction of the Hilda Dam Cabin. In September 2019, a ribbon-cutting ceremony took place and the keys were turned over to Eaglecrest to own and operate the cabin for public use.



Eaglecrest. The project was accomplished with tremendous financial support from the community, volunteer labor, and critical project partners, who donated their time and, in some cases, additional resources.

Unique partnerships like this are often required to accomplish good things in our hometown, and Juneau generously and enthusiastically supported the project. Early planning is underway for a second cabin at Eaglecrest. The Foundation is accepting donations!

*“It has been incredibly successful, a really positive thing for Eaglecrest and the community. We wanted to build a first cabin, prove the concept, and hopefully build more. It has exceeded our expectations and will be a community asset cherished for generations to come.”*

—Dave Scanlan, Eaglecrest GM

Building the cabin was a priority project of the Foundation’s Parks, Trails & Recreation Fund and had also been a long-held goal of

# Save a Little, Spend a Little, Share a Little

## Gratitude to Community

Rick & Annie Caulfield appreciate Juneau’s cultural diversity and deep and abiding connection to Tlingit people—a place where they’re honored to live, as “newcomers”. As lifelong educators, they carry a deep passion for education and youth activities and believe a strong community is a reflection of the way that it cares for its children and families.



## Rick & Annie Caulfield

“We have an obligation, those of us who enjoy the privilege of living here in Juneau—who have had good careers and are now in a position to give back. We are standing on the shoulders of those community leaders and donors who, 20 years ago, had the vision to create and invest in the Juneau Community Foundation. We support the Foundation because it speaks to an investment in this community for the long run.”

*“The more we can wrap our arms around the children and families of this community, the benefits of that are endless.”* Annie

Annie and Rick’s interest in giving back stems from their childhoods, both having grown up in families that gave of time and money and expected the same from their children—an ethos they have passed on to their family. “Just as we were given things in our family, it is important to give back and share. We hold these things in our hearts as we give of our time and money,” says Rick.



## Did you know?

Empty Chair, Project Playground, Juneau Whale, Electric Vehicle Charging Stations, and Caouette Cabin are all examples of community projects that the Foundation played an integral role in accomplishing.



## Did you know?

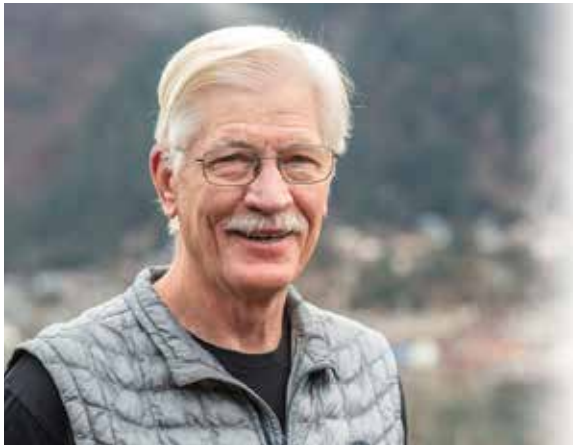
A \$5,000 Foundation grant served as essential seed money to leverage more than \$1 million in support for the Yanyeidí Gooch (Wolf) Totem Pole project at Savikko Park on Douglas Island.

# A Commitment to Community

Giving as Much as Possible

## Jim Thompson

Jim Thompson's longstanding leadership at Juneau Emergency Medical Associates (JEMA) helped instill in the practice a deep commitment, not just to quality medical care,



time in at work, and we volunteer time in the healthcare arena. When life gets busy, providing monetary support can be easier than finding time to volunteer. So, we give."

Jim believes it's important for young people to have access to learning opportunities outside of the classroom. JEMA supports many activities that help develop commitment and dedication, foster a sense of working together and respecting each other, and provide rich experiences that children carry into their adult lives. JEMA is committed to being as generous and supportive of the community as possible.



but community philanthropy. Since the 80's, JEMA's share-holders have agreed to support entities that foster childhood education, outdoor education, the arts, and high school groups, to name a few.

*"We always support education. Where else better to do that than in your own hometown? It makes sense—what goes around comes around."*

"We work in the community and we can afford to be generous, so it has always been part of our culture to give back. We put our

# Being Part of Something Greater

Bruce Botelho & Lupita Alvarez



Bruce Botelho and Lupita Alvarez met while folk dancing in Mexico City, where Lupita grew up. Together they embody a wealth of experience and knowledge gained through public service, volunteering, donating, and sharing their expertise. Each grew up inside a family culture that encouraged giving—to individuals in need and projects you are passionate about.

*"Everyone is trying to make Juneau a better place, for themselves and for others. This kindness and generosity and sense of community...it's inviting to support their efforts in whichever way we can — time, effort, money — so, we do what we can because we care. Life is better if we all support each other."* Lupita

"Having grown up in Juneau," says Bruce, "I owe a debt to the community for all the

opportunities I and my family have had here. Paying back that debt only increases my reward."

"Juneau is home—a wonderful community—filled with civic-minded, compassionate, creative, and engaged people. This is the thing about Juneau I am most proud to be a part of," added Bruce.

Bruce and Lupita are passionate about the arts, early childhood education, and enhancing Juneau's modern urban landscape and the city's livability through their active support of major projects like the seawalk, Performing Arts Center, and a new Capitol.



## Did you know?

The Douglas-Dornan Foundation Fund has been making annual grants to support Juneau and other Southeast communities for 27 years. During that time, \$507,000 has been distributed to more than 100 different organizations, programs, and individuals.

## Promoting Youth Equity

In 2016, the Foundation took a leadership role in establishing a district-wide universal elementary school breakfast program and has been providing yearly support since then. This program makes a free breakfast available to all elementary school children, regardless of their family's income, removing any stigma that may have deterred hungry students from accepting a meal in the past.

In 2020, due to the pandemic, school food programs expanded to feed children seven days a week. "The numbers have grown as families have become aware and students feel more comfortable participating. It helps students start the day on the right foot," said Adrienne Schwartz, school district food program coordinator.



**"As a school district, we embrace our role in supporting students, families, and our community in the area of food needs. We are so grateful for the role the Juneau Community Foundation continues to play in our efforts. Their financial support is incredible evidence of their commitment to our community."**

—Bridget Weiss, Superintendent, JSD

## Southeast Alaska Food Bank

**"The Foundation lending a hand at this critical time has been huge for us. Their efforts significantly increased community awareness, raised much needed funds, and also dramatically increased cash and food donations coming directly to us."**

—Dave Lefebvre, Board President, Food Bank



### Did you know?

Many people generously contributed to the Foundation's two COVID Relief Funds. We received more than 300 donations totaling over \$300,000. More than one third of your donations are providing food for people in our community.

## Always Helping People

### Bob & Chris Urata

Bob and Chris Urata share common roots in why they give. Like the Caulfields and Botelho-Alvarez's, their parents set an example, teaching them the importance of helping others. Bob was born and raised in Wrangell and Chris in Seattle. Both have volunteered in many areas and served professionally in Juneau's medical community for years – always helping people.

***"When you work with people, it's like making a blanket. You weave it all together and it's warmer and richer."***

***The opportunities abound here, and we get so much back."*** Chris

They have continued their parents' giving tradition. When they moved to Juneau, they quickly got involved, volunteering with their kids' preschool, schools, baseball, soccer, plays, swimming, and pursuing their own interests in theater, healthcare, hospice, and serving on nonprofit boards. Wherever they turned



they found an opportunity to participate, make new friends, and give back – an opportunity to be philanthropic.

***"It gives you a good feeling when you are able to help people."*** Bob

The Uratas have found in Juneau a safe and beautiful place to raise kids – a town full of good people, where everything is close, and open for participation. They like how people's passions can live on through the Foundation and appreciate the growing community impact and value being established by the philanthropic organization.

### Did you know?

The Juneau Hospice Endowment was started in 2016 with a gift from Jane MacKinnon. Thanks to many generous people contributing since then, it has grown to more than \$900,000.

# 20 Years of Growing Philanthropy in Juneau

*Once I learned that community foundations were a way to give back through your will and know that your funds would go where you wanted them to, I thought Juneau should have one.* Reed Stoops

**2000** Ken Leghorn, Reed Stoops, and Eric Kueffner establish the Juneau Community Foundation.



**2005** With tax exempt status approved and \$500,000 in assets, the Board of Directors meets for the first time. The Foundation begins to take wing as an all-volunteer organization.

**2008** The Dimond Park Field House is built. The Foundation opens with Ken Leghorn as Executive Director.



**2010** Sioux Douglas becomes Board President. Over its first 10 years, the foundation provides \$400,000 in grants from 32 Funds and now holds \$1,500,000 in assets.



**2011** Grants since inception exceed \$500,000. Amy Skilbred is hired as Executive Director.

**2013** Empty Chair, Caouette Cabin, Front Street Clinic, JAMM, Legacy Planning, B.A.M Afterschool Program, Polaris House, Discovery Southeast.



**2014** An extremely generous gift from a long-time Juneau family cements the Foundation's ability to support the community in perpetuity.

*Giving back locally is something that feels good. I have a good life here and want to pass that on to others.*  
Jim Wilcox

**2015** The Foundation's partnerships with many nonprofits are solidified through our collaborative Juneau Hope Endowment grant process. Our Professional Advisory Committee and Community Champions expand community participation in grant making.



*Juneau's been good to you over the years—how are you going to give back to Juneau?*  
Bill Corbus

**2016** CBJ folds its social service grant funding into the Hope Endowment process, building our partnership with local government. We collaborate with the Juneau School District to provide universal elementary school breakfasts, and with the Juneau Police Department on crisis intervention training for officers and staff.



*I encourage everyone to give back to Juneau by directing charitable gifts through the Juneau Community Foundation in your will. But, first, you have to start by making a will.*  
Ken Leghorn

**2017** Ken Leghorn honored with Founders' Award. Ken speaks powerfully about the transformational effects of philanthropy on a community, saying that generosity is not tied to a dollar amount but it's about reaching higher than you have in the past. Other awardees: Clark Gruening (2015), John Gaguine (2020).



**2018** With three experienced staff, working board, and a sterling volunteer Investment Committee, the Foundation increases the visibility of Community Impact Funds by supporting projects and building endowments for Youth & Education, Parks, Trails & Recreation, Health & Social Services, and Arts & Culture to meet diverse community needs.

*Philanthropy is not just money. It is generosity in all its many forms—time, talent, and treasure.*  
Lorraine Derr

**2019** Youth Equity Project, Hilda Dam Cabin, Treadwell Ditch Trail Project, Concert Organ, Arts Vibrancy Endowment, Gustavus Community Fund, Marie Drake Planetarium.



**2020** By the end of the year, the Foundation has, since its founding, granted \$21,000,000 to nonprofits; managed \$75,000,000 in invested assets; received donations from over 2,000 Juneauites; overseen 72 separate funds supporting Juneau and other southeast Alaska communities; continued to grow the Community Impact Funds; and, in 2020 alone, raised \$300,000 in COVID-19 Response Funds.



## Living a Giving Life Culture Bearer

“How many people dream of what the world is going to be like?” Marie mused. During her 96 years, Marie has spent a lifetime not only dreaming about what the world will be like but helping to shape that world.

*“If I had the time, I would keep on giving what I know. What I’ve learned in my travels, about people and freedom. In speaking the truth there is absolute freedom, and that is wonderful.”*

The daughter of Jimmy Williams (Kaajeexán) and Mamie Bean, Marie is an Aak’w Kwaan Tlingit of the Wooshkeetaan clan, Xoots hit (Brown Bear House), and Kiks.adi yadi. She carries her grandmother’s Tlingit name Kaayistaan, and started the Kaayistaan Alaska Native Studies Scholarship Fund at UAS, which supports annual scholarships for students enrolled in Alaska Native language,



## Kaayistaan—Marie Olson



arts, or cultural courses through the school’s Alaska Native Studies Program. She beams with pride when reflecting on her efforts to promote higher education and Tlingit culture. “It makes me feel good. We are not done. One of these days, I will be gone. I am thinking all the time...there is so much to do.” In her personal and professional life, Marie has served as an educator, civic leader, and cultural advocate. Today, she continues to contribute as an elder, Tlingit leader, and by speaking the truth.

### Did you know?

Four scholarship programs for higher education and career technical training—Simon & Anna Kirk, Alma Harris, Margaret Frans Brady, and Stutte Family—are administered by the Foundation. More than \$136,000 in scholarships have been supported since 2014.

## Making Something Better

Marc Scholten  
Legendary Volunteer



Marc Scholten made Juneau his home over 40 years ago. Managing campgrounds, cabins, and picnic areas for the Juneau Ranger District kept him busy and since retirement he’s worked tirelessly supporting outdoor recreation. Marc’s professional and personal efforts were integral in the growth of Trail Mix, Juneau Nordic Ski Club and outdoor ice skating. In the world of trail building, skating, and skiing, Marc is a staunch supporter.

*“By giving my time, I’ve met great people—forward and community thinking people, all working to improve our community.”*

The people who live here enrich his life. “The Native and Phillipino communities, all

the diversity—it’s just fascinating being here. There is so much to learn, and people who are willing to learn new things. That’s what drives me.”

His mom’s Christian values—giving to others and helping the poor—has stuck with him. He believes the real heroes are the people who devote their time to the schools, the needy, and the homeless. People being passionate about something and generous with their time to improve it and share it with others—well, that’s philanthropy at its best.



The following veteran crew members all logged more than 80 hours each in 2020: Tom Krehbiel, Dave Haas, Jack Kreinheder, Marc Scholten, Eric Olsen, Bill Janes, David Thomson, Tom Bornstein, Chris Meade, Joe Sorensen, Kurt Smith.

### Did you know?

Volunteerism is a powerful form of philanthropy. Many local nonprofits tap volunteers for time and talent, helping to keep operating costs down. Hats off to our partner Trail Mix’s volunteer trail maintenance team, which logged more than 2,000 hours in 2020.

# Reasons People Give to Juneau Community Foundation

*We are a local organization with deep roots in the community and we are here for the long term.*

*We have broad expertise regarding community issues and needs.*

*We provide highly personalized services tailored to your charitable and financial interests.*

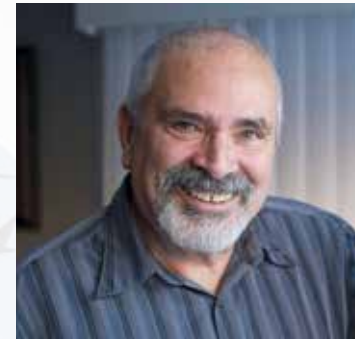
*We multiply the impact of each donation by pooling it with other gifts and grants.*

*We accept a wide variety of assets and can facilitate various forms of giving.*

*We offer donors options for long-term and near-term results while helping to create personal legacies.*

*We help people invest in the nonprofits and programs they already care about and inform investors about new causes to support.*

## FOUNDERS' AWARD RECIPIENT



**John Gaguine**

In 2020, John Gaguine became the third recipient of the Founders' Award, an honor reserved for those who show exceptional achievement and service to Juneau and Alaska. John and his wife Cindy's philanthropy, both personal and through the Benito & Frances C. Gaguine Foundation, has touched many people through organizations with an emphasis on health and social services.

In September, a large Zoom gathering saluted John's enduring commitment to community, and his generosity in Juneau and throughout the world. In accepting the award, John referenced his father, Benito Gaguine, who grew up during the Great Depression, and spoke of the way people who lived through that time think very differently about money. After a successful legal career, his father wanted to give his wealth to his two sons, but they convinced him that the best use would be for charitable purposes, which led to the creation of the Benito & Frances C. Gaguine Foundation.

John, who himself had a distinguished legal career, is renowned for his humble nature. In his closing remarks, he surprised no one, when he said, "After listening to all of these remarks, I firmly believe I am not deserving of this award." Many in Juneau and beyond who have been touched by his generosity would beg to differ.

**"What is philanthropy? It's about giving time and expertise. But, really, it is about giving money away, right? It's about gifting. It's taking your hard-earned dollars and giving them to causes that you believe in. It's investments in ideas, but it's really investments in people—the people who are going to bring those ideas to fruition. The results are a better life and a better community!" –Ken Leghorn, Founder**

# Stages of Pat Harris Philanthropy

“I go to meetings and my friends say, ‘shhh, sit on your hands. Don’t put your hand up.’” Pat Harris started giving in Juneau, at first generously volunteering her time. Pat’s philanthropy has evolved over the years. Her volunteerism continued and, when her financial situation got more stable, she had more resources to contribute to organizations. “I really like supporting things however I can, whether it’s with my time, expertise, or money. It is a way to be involved in the community. And it builds a stronger community when more people are involved.”

*“You can be a donor, too. It is really easy, no matter what amount. People’s efforts and whatever cash amounts they can put in are appreciated by so many organizations in Juneau.”*

She retired eight years ago from a career at NOAA. Her retirement plan now requires her to take a minimum distribution annually, and she finds that she can do the most good by giving it directly to the Foundation to support various causes. “Giving this type of gift increases the funds



that nonprofits receive because no taxes are paid on the distribution.” Pat, like many others in the community who are able to do so, takes advantage of this opportunity.

“I guess the next step is thinking about legacies and wills. I don’t know how much I will have left over when I check out, but I would like to see whatever I have continue to benefit the community.”



## Individual Artist Award

This award is dedicated to the development of artists in their pursuit of the creation of original works, by fostering the creative process that manifests their vision.

### Crystal Cudworth

“Wow!!! Likoodz! This is amazing, wonderful and empowering to receive this award to cover funding for my project! I am delighted and beside myself! Thank you and Gunalchéesh for helping Juneau’s arts community. It is not possible without your generosity, contributions, and passion for the arts!”

As the Foundation announced its first ever Individual Artist Awards, Crystal Cudworth was joyous to learn that she had received one. The Arts Vibrancy Endowment was established to foster artistic creativity and opportunity in the community. It is providing awards to artists now, while building an endowment to support Juneau artists and art organizations forever. The Fund advisors seek to raise \$4 million to ensure significant support for Juneau artists for generations to come.



#### 2020 Award Recipients

Crystal Cudworth  
Ben Huff  
Sarah Campen  
Christina Apathy  
MK MacNaughton

**Honoring Hometown Philanthropy** The occasion of our **20 Year Anniversary** provides a chance to reflect on philanthropy in Juneau and Southeast Alaska and to recognize our award recipients, founders, donors, partners, and all the wonderful people that have helped the Foundation grow into its role as a key contributor to our community.

#### Philanthropists of the Year

Bill Corbus, Peter Jurasz, Simone Machamer, Mun Chin Killeen, Keith Whitehead, George Elgee, Paul Douglas, James Wilcox, Sr., Mike Blackwell, Laraine Derr, Hugh & Shari Grant, Peter & Julie Neyhart

#### Philanthropic Business of the Year

Wells Fargo, Allen Marine Inc., Juneau Emergency Medical Associates, Fred Meyer of Juneau, Triplette Construction, Alaska Airlines, Behrends Mechanical, AELP & Avista, Alaska Marine Lines, Sealaska, Elgee Rehfeld, LLC.

#### Founders Award

Clark Gruening, Ken Leghorn, John Gaguine

#### Nonprofit of the Year

JAMHI Health and Wellness

#### Youth Philanthropists of the Year

Molly, Toby & Elias Minick

# Finance and Investment

We keep our operating costs low and invest to get the most out of your gift to the community. Our Finance and Investment Committees bring together tremendous expertise in finance, investments, and business to manage the Foundation's assets. The Investment Committee works closely with Vanguard Institutional Advisory Services to guide our investing.

## FINANCIAL POSITION December 31, 2020

ASSETS	
Cash & cash equivalents	\$ 1,855,560
Grants receivable	44,060
Prepaid expenses	3,956
Investments	69,865,531
Assets held in trust for others	3,492,155
Assets held by Alaska Community Foundation	56,500
<b>Total Assets</b>	<b>\$75,317,762</b>
LIABILITIES & NET ASSETS	
Liabilities	
Administrative payables	\$ 9,475
Assets held in trust for others	3,492,155
<b>Total Liabilities</b>	<b>3,501,630</b>
<b>Net Assets</b>	
Without donor restrictions	39,673,186
With donor restrictions	32,142,946
<b>Total net assets</b>	<b>71,816,132</b>
<b>Total Liabilities and Net Assets</b>	<b>\$75,317,762</b>

The unaudited financial information set forth above is preliminary and subject to adjustments and modifications.

## Fiscal 2020 in Review

Grants & Scholarships Awarded	\$ 3,315,200
Contributions to the Foundation	\$ 2,983,500
Assets Under Management	\$ 75,213,240
Operating Budget	\$ 444,500

## Our Investment Philosophy

**SIMPLE** investment vehicles

**TRANSPARENT** funds designed to replicate the broad markets

**EXPLAINABLE** investments that maintain diversity without being complicated

**PATIENT** investing for the long term and accepting market volatility

## Long-term Investment Account Performance

In 2020, the account earned 15.30%; the annualized return for the three trailing years was 9.18%; and, 10.79% over five years—exceeding a 5% real rate of return for all time periods. To read our Investment Policy Statements for both of our investment accounts, visit [juneaucf.org](http://juneaucf.org).

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# Pooling Your Investments Changing Community for the Better

**At the Foundation, we pool your gifts to obtain the best results for our community.**



Every year we facilitate the distribution of grants to nonprofits from a variety of Foundation funds. Some involve annual grant application processes; others, such as donor-advised funds, select an organization they would like to support.

Besides providing a place to invest in the community for the long term, and a place to leave a planned gift and know that it will be used as you intended, the Foundation focuses on three critical components of a healthy community:

### Investing in local nonprofits

The potential of your donation, when combined with others to make a meaningful difference, largely depends on the health and capability of Juneau's nonprofits. We help ensure that the nonprofits are experienced and have the ability to succeed. In addition, this year we partnered with the City & Borough of Juneau to support nonprofit sustainability by granting out federal funds to mitigate financial hardship caused by the pandemic. We need our nonprofits.

### Forging effective partnerships

We serve as a catalyst, bringing together donors, nonprofits, and community leaders—passionate and caring people from all sectors and backgrounds—to accomplish meaningful change in the town we love. For example, during the past six years we have brought social service organizations together to identify gaps in services that people in Juneau need. Through strong partnerships, much good has come, such as Housing First projects, residential substance abuse treatment, and navigator programs for homeless and agency clients.

### Strengthening community overall

Positive community impacts from Foundation grants begin with a donation from you. There is more to do every day to make our community even better. This year, you responded to our call for donations to help people through the COVID-19 pandemic. You provided funding for hand sanitizer, masks, food, rental assistance, and remote learning. Your philanthropy built the Hilda Dam Cabin, supported low-income students, improved the Treadwell Ditch Trail, and provided local artist awards.

**We are here for you. We are here for our community.**

*Thank you for your gifts. To see a complete list of 2020 donors, please visit our website: [juneaucf.org](http://juneaucf.org).*

# Foundation Funds

Every grant from the Juneau Community Foundation starts with a gift from you. Donations can be made to any of the following funds. Interested in starting a Fund? Give us a call. We'll listen to what you want to do and suggest the type of fund that best matches your needs. Donate to any of these funds at [juneaucf.org](http://juneaucf.org) or send a check. New funds for 2020 are shown below in italics.

**Community Impact Funds** Support the work of Juneau's nonprofit organizations now and into the future.

<b>Arts &amp; Culture</b>	<b>Parks, Trails &amp; Recreation</b>	<b>Youth &amp; Education</b>	<b>Health &amp; Social Services</b>
Arts Vibrancy Endowment	Parks, Trails and Recreation Endowment	Youth Equity Endowment	Health & Social Services Endowment

**Donor, Family, and Corporate-Advised Funds** Fund advisors actively participate in grant making.

Blackwell Fund	Juneau Medical Society	<i>Senior Citizen Support Fund</i>
Bohemian Waxwing	Juneau Volunteer Fire Dept.	<i>Sitka Sound Science Center</i>
<i>Book Hook Fund</i>	Gaguine Fund	<i>Jack and Sasha Calvin Endowment</i>
Brian Mahoney Memorial	Goldeneye Fund	<i>Sitka Sound Science Center</i>
Douglas-Dornan Foundation	Great Blue Heron Fund	<i>Sustainable Development Endowment</i>
Elizabeth Haas Memorial	Heidi & Brian Lingle Fund	Teacher Excellence Endowment
Friends of the Glory Hall	Machamer Fund	<i>Tom &amp; Marianne Manning</i>
<i>Friends of Gustavus Endowment</i>	Margaret Frans Brady Fund	<i>Art Education Fund</i>
Friends of Jensen-Olson Arboretum	New JACC Fund	
John & Deena Hale Ski Foundation	Paul Whitehead Memorial	
Juneau Capitol Fund	Pete Trivette Memorial	
Juneau Hope Endowment	Raven Fund	

**Donor-Directed Endowment Funds** Donors establish an endowment that provides annual support for a specific organization or program.

Friends of Juneau-Douglas City Museum	Performing Arts Center Fundraising & Operating Endowment
Akiyama Family Fund for the Alaska Youth Choir	Shirley Jones Fetal Alcohol Syndrome Fund
<i>Cameron Vance Memorial Scholarship Fund</i>	Sustainability I—Foundation Operating Endowment
Eaglecrest Operating Endowment	Sustainability II—Foundation Operating Endowment
Juneau Animal Rescue Operating Endowment	
Juneau Arts & Humanities Student Scholarship	
Juneau Hospice Endowment	

**Scholarship Funds** provide support for students based on criteria selected by the donor.

Margaret Frans Brady Scholarship	Simon and Anna Kirk Memorial Scholarship
Alma Harris Scholarship	<i>Bob and Darlene (Phelps) Stutte Family Fund</i>

**Community Project Funds** People initiate these to support a specific community project of limited duration.

<i>COVID-19 Food &amp; Community Assistance Fund</i>	Juneau Carbon Offset New Glory Hall	Pipeline Skateboard Park <i>United Human Services</i>
Eaglecrest Mountain Bike Trail		

**Organization Funds** Established by eligible nonprofits to provide them with annual income and budget stability.

AWARE Action Fund	Juneau Arts & Humanities Council Endowment
Cancer Connection	Juneau Lyric Opera Endowment
Dr. George Brown Health Endowment	Juneau Jazz & Classics
Eagle River Methodist Camp Endowment	Juneau Nordic Ski Club
Forever Friends of the State Library, Archives and Museum Endowment	KTOO Legacy Foundation
Foundation for End of Life Care	SAIL Legacy
Friends of Zach Gordon Youth Center	Southeast Alaska Food Bank Endowment
	Trail Mix, Inc. Endowment

**Memorial Funds** We can establish a memorial fund over the phone or in person.

Kol's Fund	Jan Neimeyer	Judy Dafoe Hopkins	Hunter Wolfe
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**Unrestricted contributions** to the Juneau Community Foundation are gifts that help us make grants, fund community projects, or grow a community endowment. Donations to the Juneau Fund and the Foundation Operating Fund provide the Foundation with the greatest flexibility.



## Need more info...

Unsure where or how to focus your charitable giving? Thinking about setting up a private foundation but want to know the **benefits of starting a fund** at the Juneau Community Foundation? We can help. Call, email, or stop by and talk with us.

# Home of Ann Symons My Heart

## Lifetime of Service to Intellectual Freedom



Ann Symons and her late husband, John, followed job offers to Juneau in 1972, and, like so many of us, they never left. Their “can do” attitudes opened doors for rewarding professional careers, lifelong friendships, and a legacy of charitable giving. They are one of our first Legacy Donors.



Ann’s parents could not afford to be philanthropic, but she and John over the years became generous with their time and money in support of the Juneau Arts & Humanities Council, KTOO, libraries, Alaska Civil Liberties Union, and LGBTQ issues and rights. A long-time champion of intellectual freedom and the right to read, Ann remains very involved with the American Library Association.

*“Passing money on to things that we value is important, and leaving money with the Foundation supports good, ongoing work after we’re gone—work that expresses our values.”*

“Our heart is here. This is where we grew up as adults. Our philanthropic roots are here in Juneau. The impact of money invested locally makes much more sense when it comes to services that are at the heart of your daily life. We believe and trust that these donations make a difference.”

“Everybody at the Foundation is accessible; you can pick up the phone and ask them a question. We know that our money is going to be well spent, and well managed, and that others in the future will benefit.”



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**OUR MISSION** To increase philanthropic giving in Juneau. We promote philanthropy and meet the needs of our community to create a healthy, safe, and culturally rich environment.

**OUR VISION** To make charitable giving easy, effective, and rewarding. We serve as the leader and primary resource for philanthropy in Juneau by collaborating with the individuals, organizations, and donors who work to make Juneau a better place.

We seek to create permanent endowments supporting a variety of community interests and to facilitate dialogue with stakeholders, champions, and service providers so that donors may easily choose the direction of their charity and be assured that grants will be made to fulfill their wishes, positively impacting the lives of Juneau’s residents today and tomorrow.



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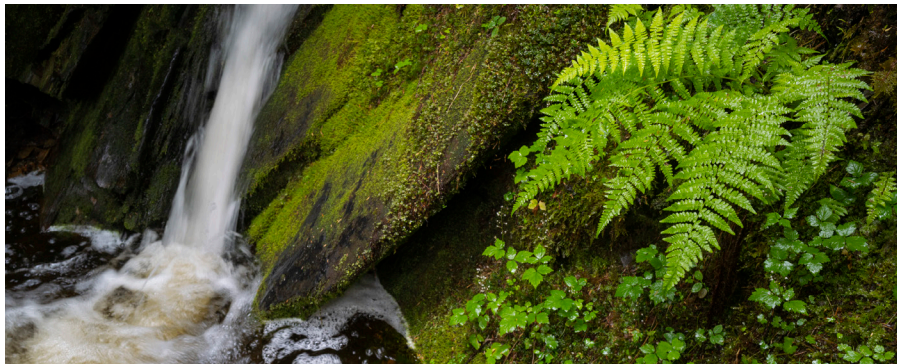


# Celebrating 20 Years

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