

The Juneau Community Foundation
cordially invites you to attend a free VIRTUAL seminar

Taxes, Finances, and Planned Giving

Expert Speakers

Mark Mesdag

*Partner
Elgee Rehfeld*

Jocelyn Cayce

*Attorney
Baxter Bruce & Sullivan P.C.*



Thursday, November 9, 2023

Starting at 5:30 PM

via Zoom

**RSVP to christy@juneaucf.org
or call 907.523.5450**

**A zoom link will be emailed to
you for the event.**

Mark will discuss the tax laws and strategies you can use now to be financially prepared for the future and make meaningful contributions to charities while obtaining the best tax benefits possible.

Jocelyn will share strategies for reducing uncertainty in your estate plans. She will discuss effective ways to ensure your plans protect you and your family, including, powers of attorneys, wills and revocable trusts. She'll discuss options for including charitable giving in your legacy plans and will touch on estate planning for those with disabilities.