



Legacy Partners

Your Community. Your Foundation. Your Legacy.

Individuals who have decided to make a lasting commitment to the future well-being of Juneau and Southeast Alaska through a planned gift or bequest are invited to become a Legacy Partner.

If you have arranged for a future gift to the Juneau Community Foundation through a will, trust, life insurance, or retirement fund, we would like to shine a light on your generosity and list you as a Legacy Partner. To do so, please complete this form and return it to the Juneau Community Foundation.

I/We have made provisions for a gift to the community through the Juneau Community Foundation.

Name(s):

Address:

City, State, Zip:

Phone Number:

Email:

No other information is required; however, it would be helpful to know the type of gift.

Charitable Bequest

Beneficiary of an IRA or 401k

Charitable Remainder Trust

Other:

Beneficiary of Life Insurance

Would you like to advise us regarding the approximate value of your gift?

If you are willing, please attach a copy of the instructions found in your will or trust pertinent to the Juneau Community Foundation. We can also help craft a Beneficiary Directive to leave on file at the Foundation to ensure your wishes are met. This document may be changed or updated at any time.

I/We give permission for the Juneau Community Foundation to list my/our name(s) as a Legacy Partner. I/We prefer to be listed as:

I/We have made provisions for a gift but prefer to remain anonymous.

Signature _____

Date

Signature _____

Date